



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chongqing Iron & Steel Company Limited

Date Submitted 2 January 2020

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1053 Description : H Shares

|                                     | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>538,127,200</u>     | <u>1.00</u>     | <u>538,127,200</u>             |
| Increase/(decrease)                 | <u>0</u>               | <u>0</u>        | <u>0</u>                       |
| Balance at close of the month       | <u>538,127,200</u>     | <u>1.00</u>     | <u>538,127,200</u>             |

(2) Stock code : 601005 Description : A Shares

|                                     | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>8,380,475,067</u>   | <u>1.00</u>     | <u>8,380,475,067</u>           |
| Increase/(decrease)                 | <u>0</u>               | <u>0</u>        | <u>0</u>                       |
| Balance at close of the month       | <u>8,380,475,067</u>   | <u>1.00</u>     | <u>8,380,475,067</u>           |

##### 2. Preference Shares

Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|--------------------------|--|---|
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

### 3. Other Classes of Shares

| Stock code :                        | <u>N/A</u>                     | Description :                          | _____   |
|-------------------------------------|--------------------------------|--|---|
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*RMB*) : **8,918,602,267**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                      | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)                  |                         |                                |
| Balance at close of preceding month   | <u>538,127,200</u>     | <u>8,380,475,067</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>0</u>             | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>538,127,200</u>     | <u>8,380,475,067</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares                                   | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares                                   | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares                                   | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| _____  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares  |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date  |                                 |   |                                  |   |  |  |
| (if applicable)  |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <u>N/A</u>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. <u>N/A</u>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. <u>N/A</u>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. <u>N/A</u>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   |  |   |
|  |                                |                                    |                            | (Preference shares)          |  |   |
|  |                                |                                    |                            | (Other class)                |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                         |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                         |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                         |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| Total E.                   |  | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |  | (Other class) _____  |   |

|   |              |
|---|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>0</u> |
|   | (2) <u>0</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>   |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |              |

Remarks (if any):

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Submitted by: Meng Xiangyun

Title: Secretary to the Board of Directors

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*